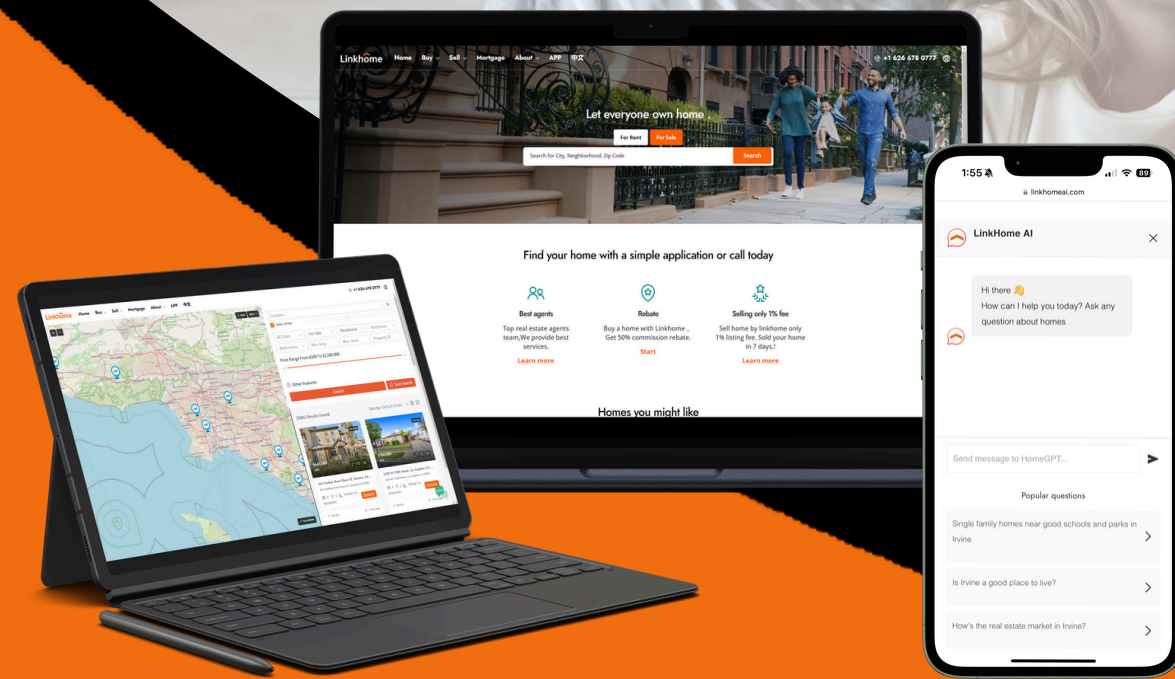


Linkh^ome

AI Meets Real Estate



The world's first AI Real Estate platform

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Linkhome

Property investment

The world's leading AI real estate platform



About Us

Linkhome is an artificial intelligence-driven property technology company. By using HomeGPT, a Linkhome-developed real estate artificial intelligence model, combined with financial innovation and in conjunction with our dedicated team of agents, we have made significant and cost-effective improvements to the business model of buying and selling homes.



Mission

We are leveraging AI and Fintech to make homeownership simpler, faster, and more accessible for all Americans.



Vision

To help every American people achieve their homeownership.



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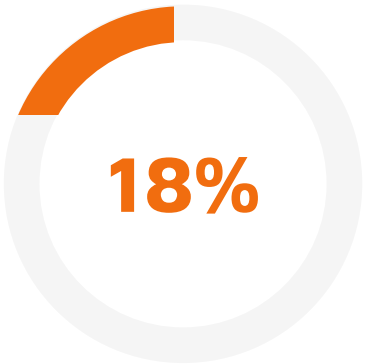
Property investment

OUR MARKET

OUR MARKET IS MASSIVE AND HIGHLY PROMISING.



*PwC predicts that by 2030, Artificial Intelligence will contribute up to \$15.7 trillion to the global economy.



#1

*Real estate and leasing comprise 18% of the US GDP, as the largest industry in the United States.



1.5T

*According to the NAR, there were 4.09 million homes sold in the United States, generating approximately \$1.5 trillion in transaction value. 34.1% of Americans(100 million people) do not own property. This represents a significant growth market.



90%

*Nearly 90% of sellers and buyers in the U.S. work with a real estate agency.

GTV: Gross Transaction Value

GDP: Gross Domestic Product

NAR: National Association of Realtors

<https://www.pwc.com/gx/en/issues/data-and-analytics/publications/artificial-intelligence-study.html#:~:text=Total%20economic%20impact%20of%20AI%20in%20the%20period%20to%202030&text=AI%20could%20contribute%20up%20to,come%20from%20consumption%2Dside%20effects.>

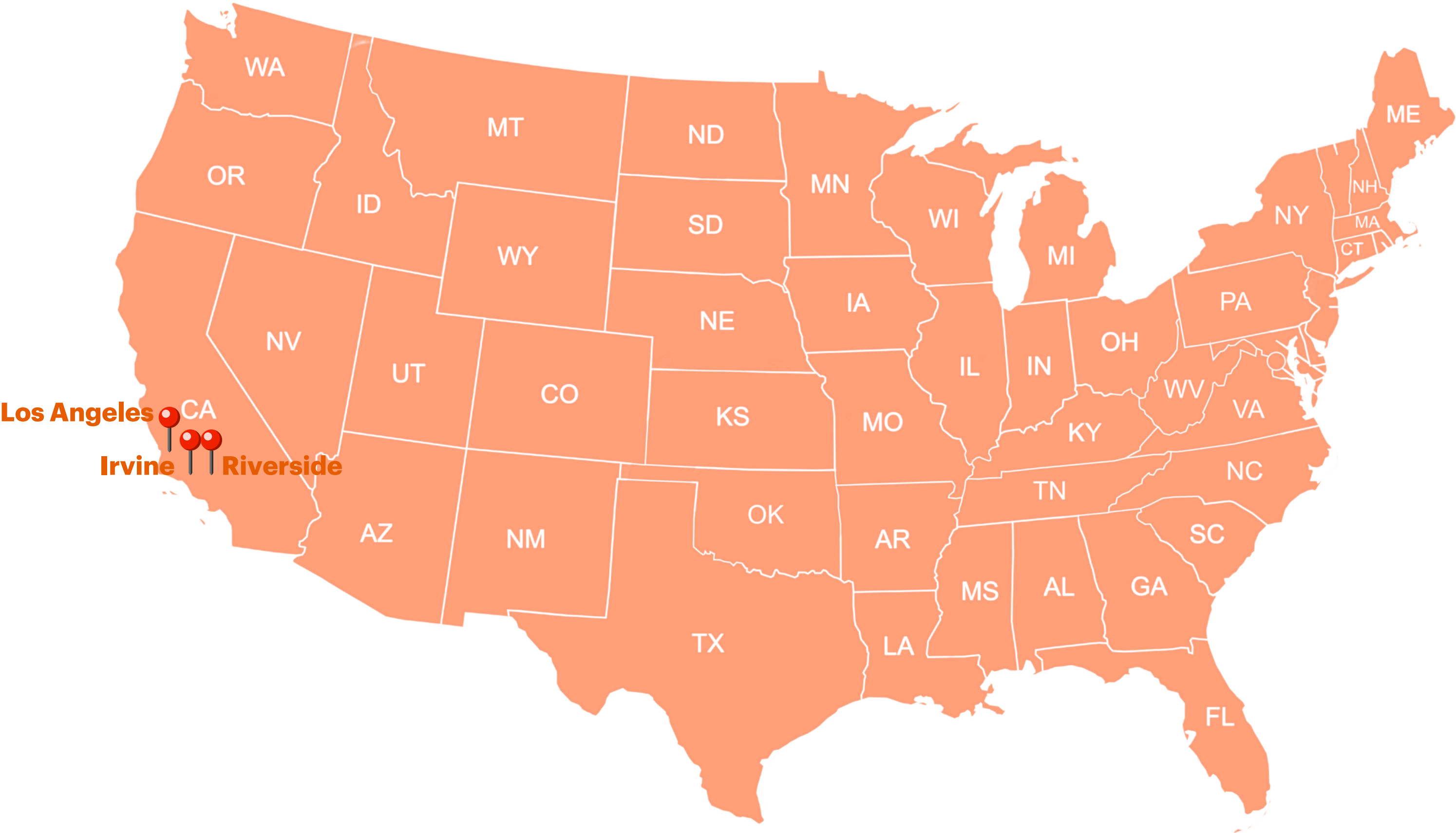
<https://www.nar.realtor/research-and-statistics/quick-real-estate-statistics>

<https://int.nyt.com/data/documenttools/2020-07-21-joint-finance-industry-letter-crapo-brown-final-jt-cre-letter-on-mslp-7-21-20/4e2b25e98109bd13/full.pdf>

<https://www.greenbuildermedia.com/blog/how-realtor-commission-changes-impact-buyers-and-sellers#:~:text=In%20fact%2C%20about%2090%25%20of,%25%20to%206%25%20is%20mandatory.>

1%
Market share

\$50B
Gross Transaction Value





PROBLEMS

PAIN POINT

Poor Experience

Information Overload

Bidding create stress for
buyers and sellers

Agent
focused



Buyer &
Seller-
focused

Outdated selling process
fails to meet modern
expectations

Information overload makes
decision-making difficult

Lack of focus on buyers'
and sellers' true needs

Linkhôme

Property investment

OUR SOLUTION

OUR SOLUTION



AI Driven

AI Chat

AI Home Search

AI Agent



Fintech Innovation

Cash Offer

Flash Sell



One-Stop Seamless Experience

Brokerage

Mortgage *

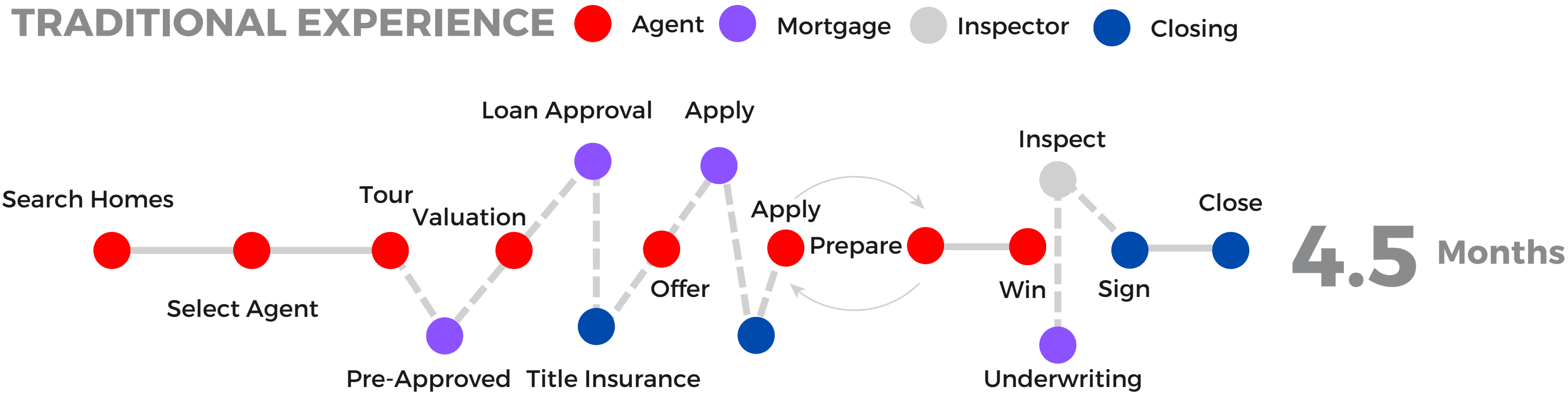
Escrow *

Home Insurance *

Property Management

Linkhome OFFERS A FULLY INTEGRATED, SEAMLESS EXPERIENCE

TRADITIONAL EXPERIENCE



Linkhome



1

Platform

2.0

Offers to Win

1

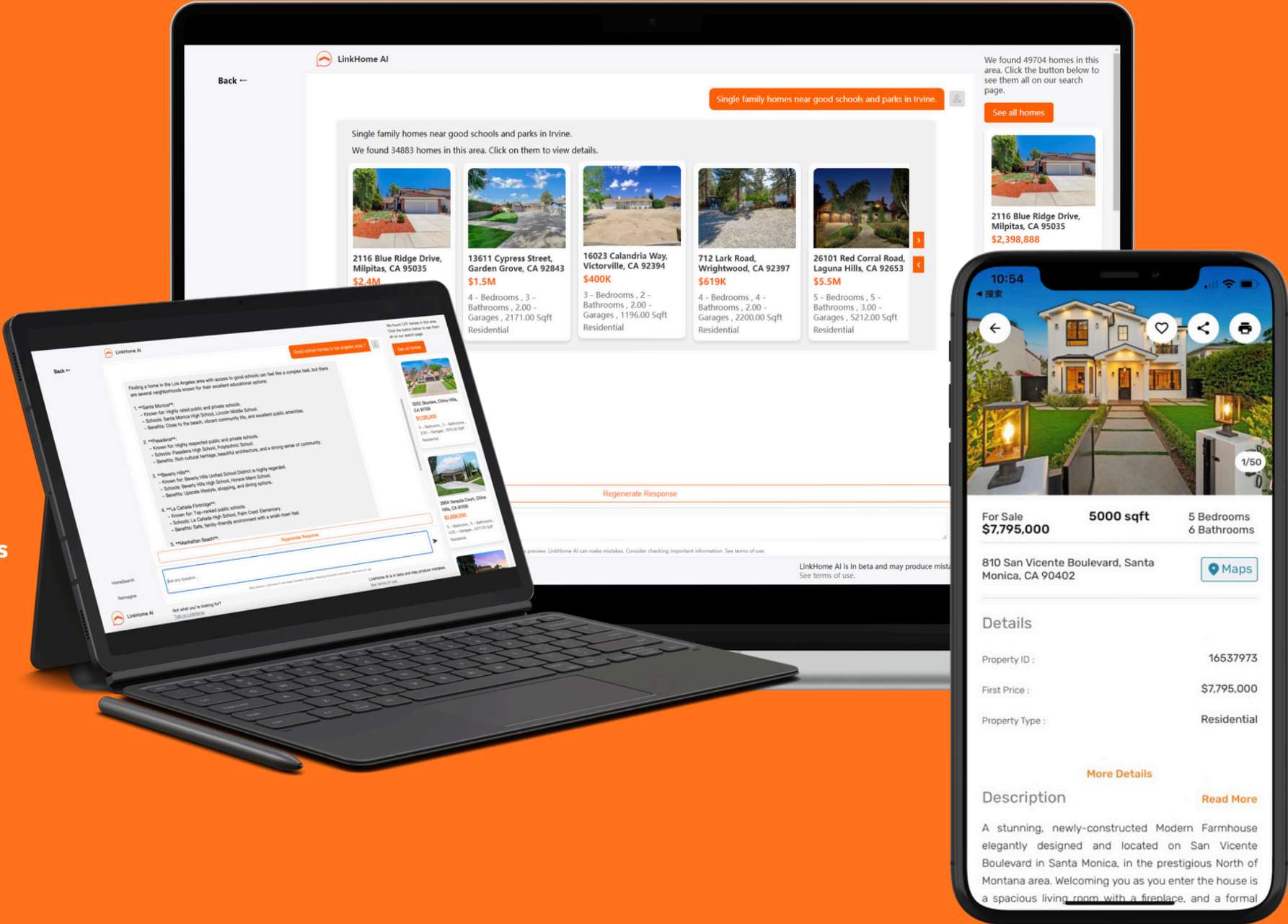
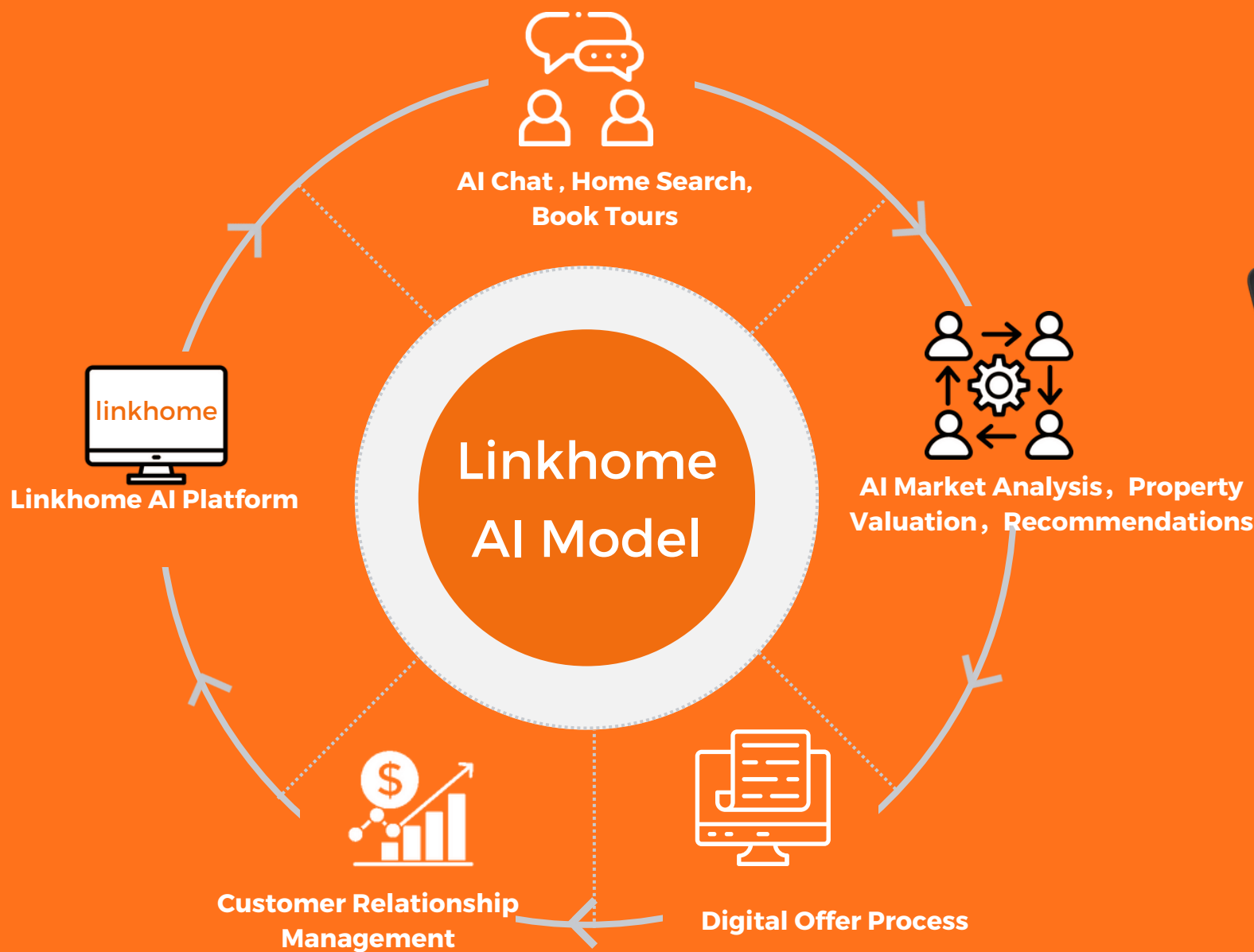
Month

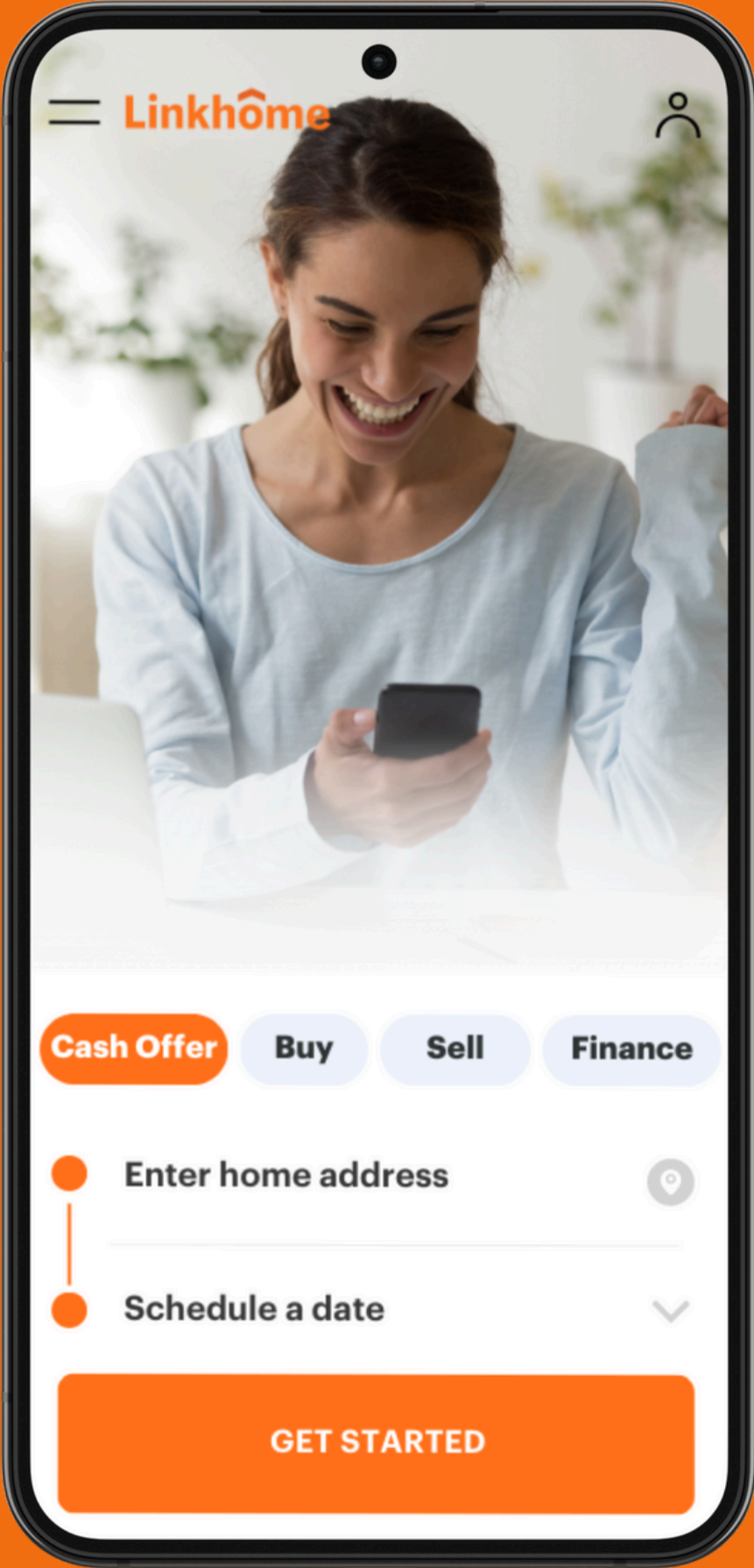
1

End-to-End Experience

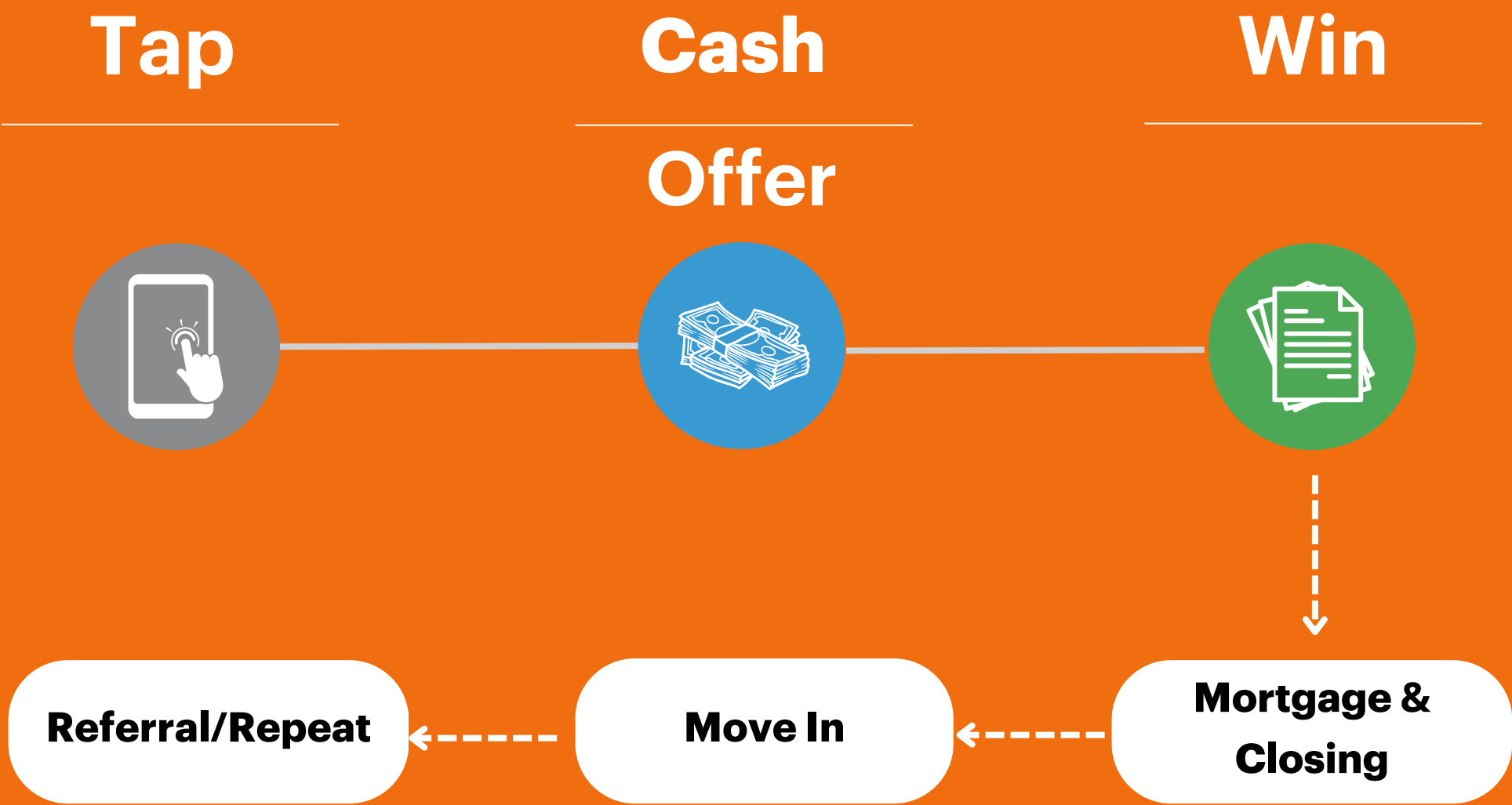
*The above estimated time to closing is for illustrative purposes only and there is no guarantee of the timing required to complete any individual transaction. Cash typically close within a month or even sooner. <https://www.citrusheritageescrow.com/how-long-does-it-take-to-close-on-a-house-with-cash/>

New experience to search, visit and buy homes





Win your home with a Cash Offer



Easy, Reliable & Quick

Linkhome | FLASH SALE

Receive an offer and sell on your timeline

Tap



Offer



Deal



Repeat



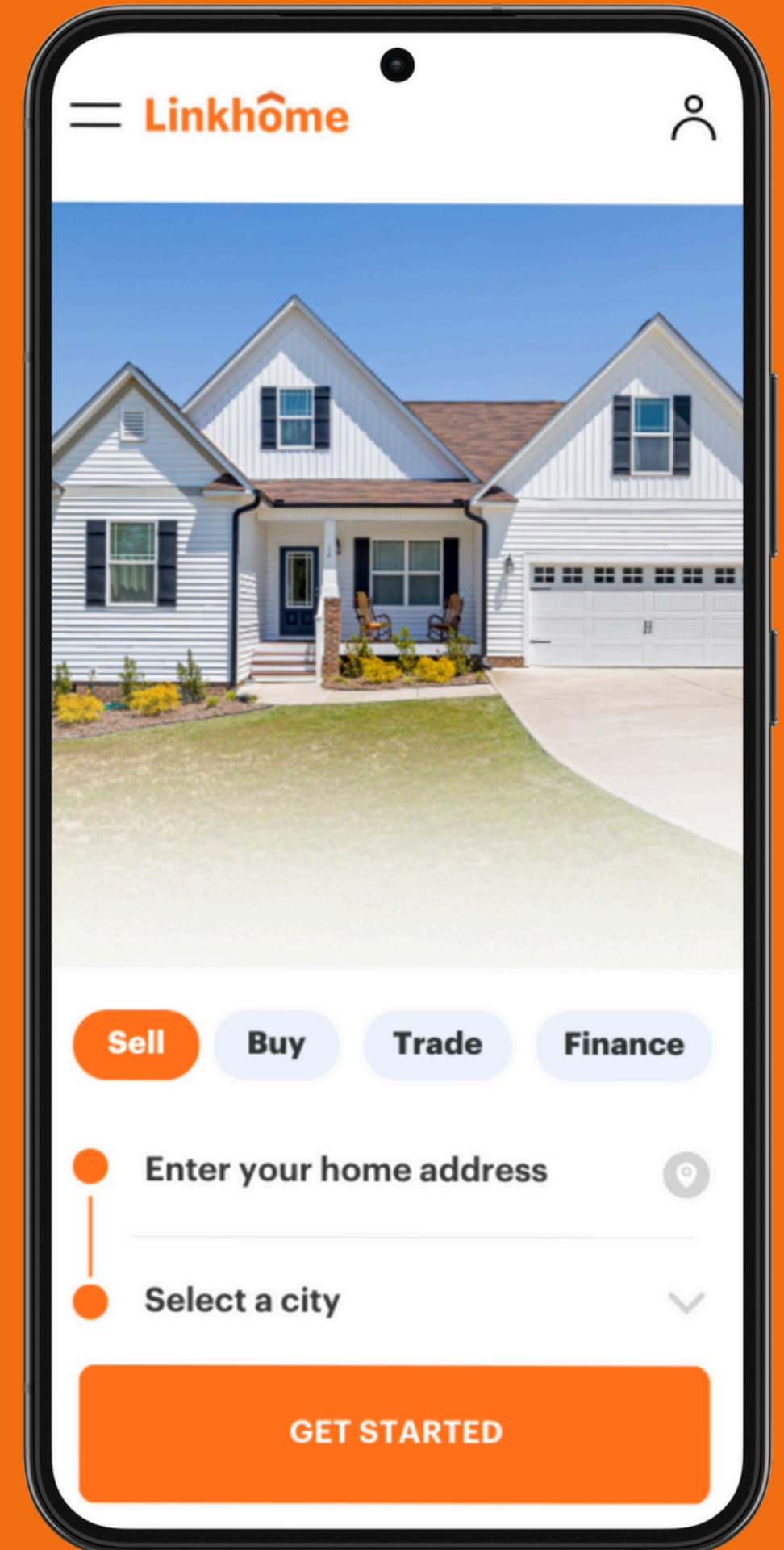
Close



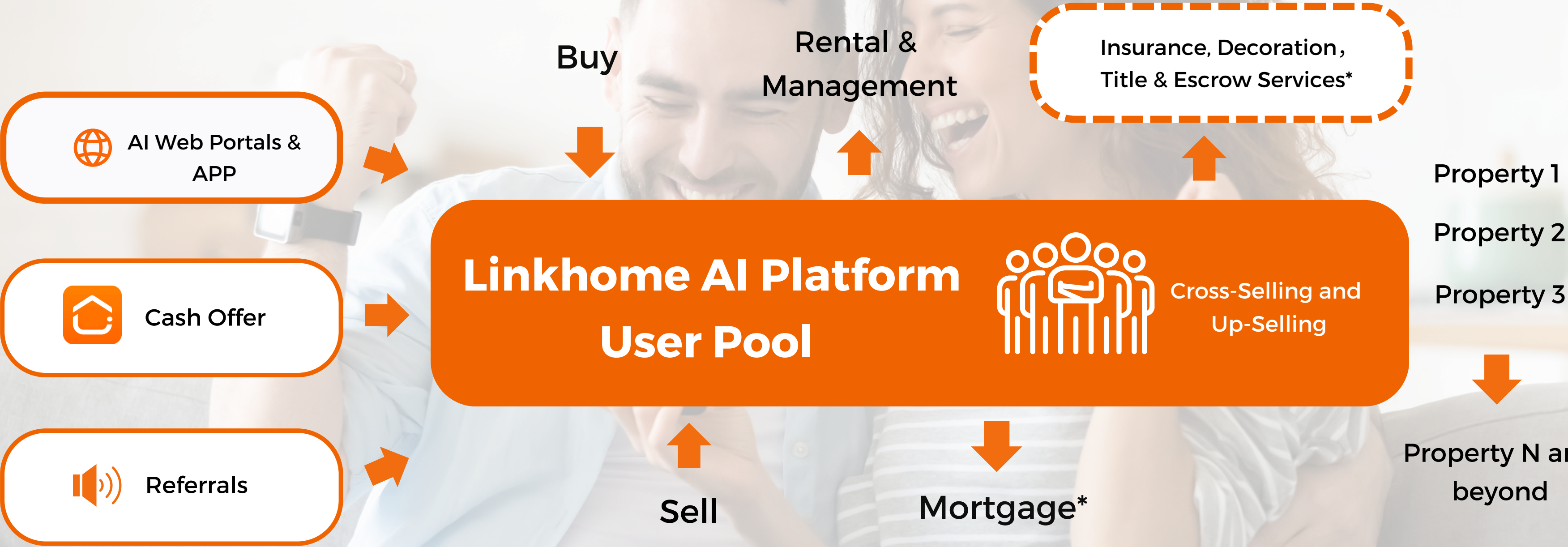
Listing the
Home for Sale



Home
Renovation /
Repairs (if
needed)



Linkhome | ONE STOP AI-DRIVEN PLATFORM

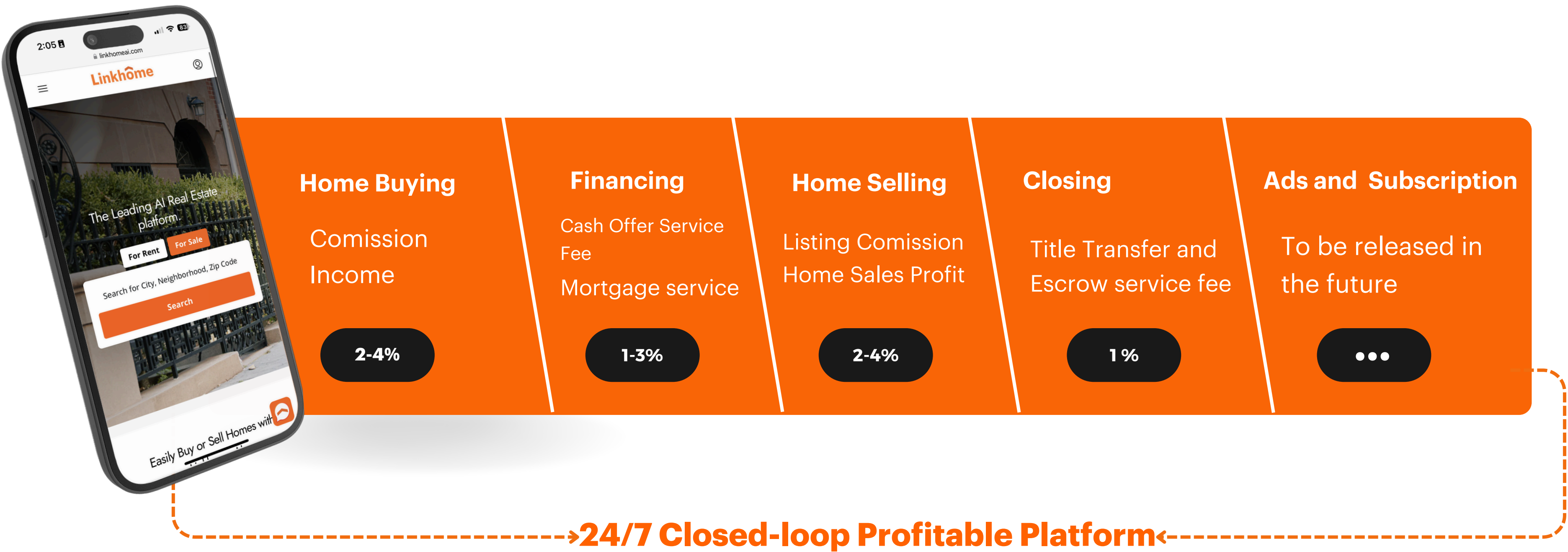


*Linkhome is presently only licensed as a real estate brokerage firm in California and, as such, is limited in the scope and geographic location of where it can offer its services. In order to further expand its services, the company will require additional licensing, including mortgage brokerage, title and escrow services, and home insurance services.

Linkhôme

OUR BUSINESS MODEL

Linkhome | BUSINESS MODEL



Note: Linkhome is presently licensed only as a real estate brokerage in California, and that expansion into different service areas, including additional geographic locations, will require additional licensing, which the company cannot assure that it will obtain.

Linkhôme



OUR TEAM

Linkhome | SEASONED, DEEP AND EXPERIENCED TEAM



ZHEN "BILL" QIN

CEO

- 15 Years + Industry experience
- Master's degree from the University of California
- Licensed California Real Estate Broker



Edward Frost

COO

- Former Loan Department Manager at Bank of America; previously employed at First American Title Company
- Focus on researching artificial intelligence development and training AI models.



NA LI

CFO

- 15 Years + Industry experience
- Formerly worked at Founte 500 Real Estate Group
- 10 years of Experience in Real Estate and Financial in California

OUR FINANCIALS

Over \$185M

Gross Transaction
Value

Based on Aduit 2024/12/31

>6,813%

Revenue 2024

\$7,615,307

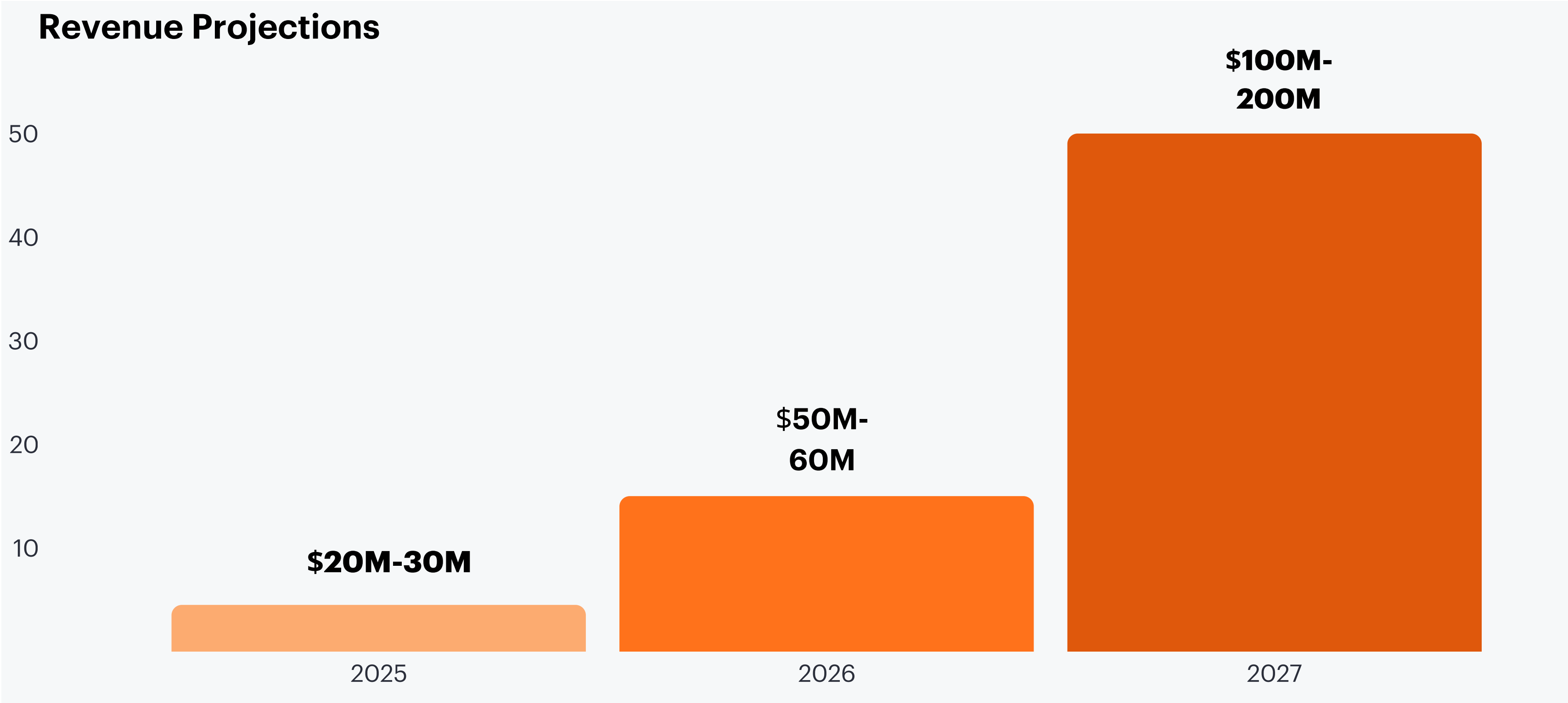
Based on Aduit 2024/12/31

2257%

Net Profit After Tax

\$778,166

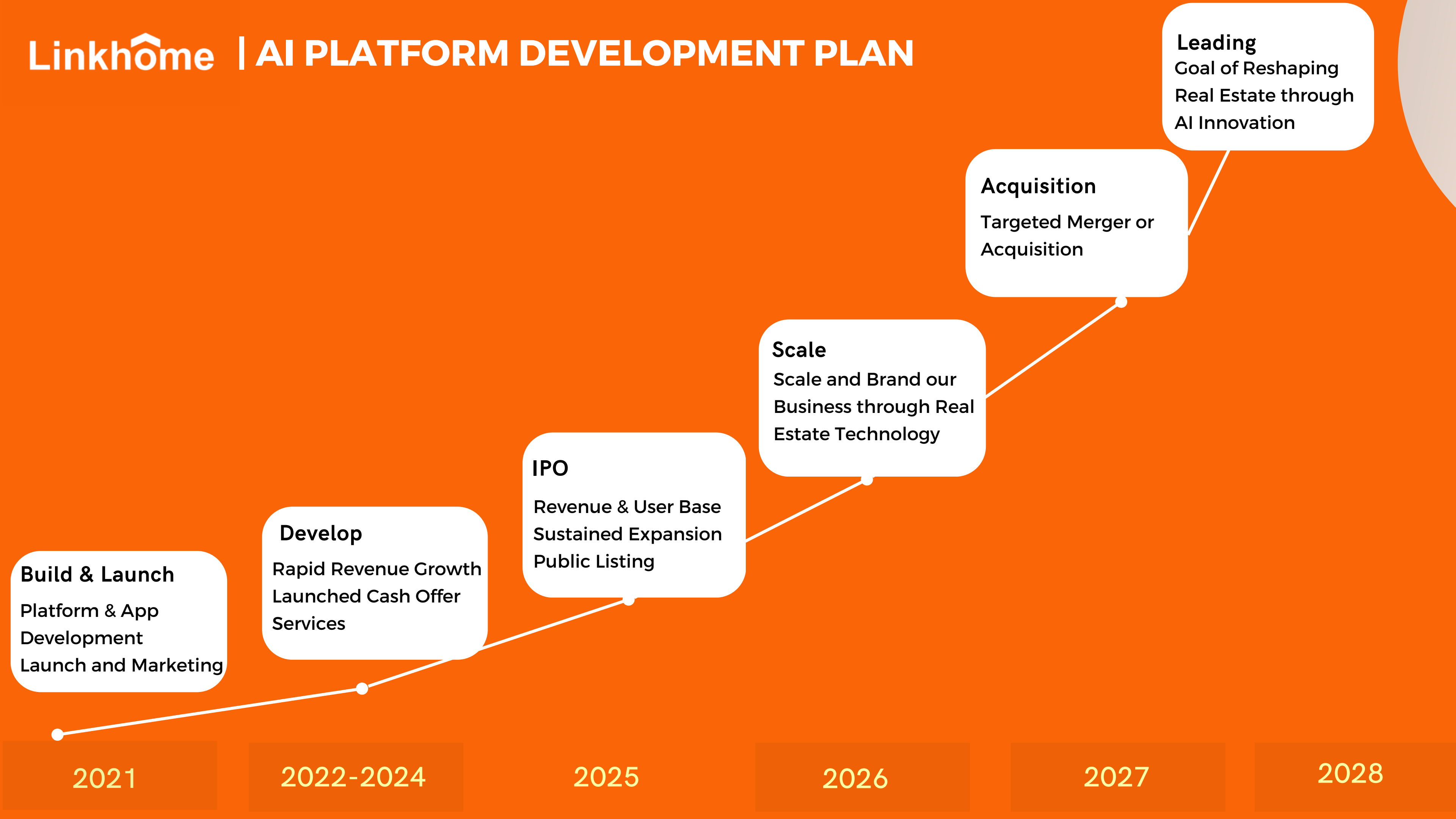
Based on Aduit 2024/12/31



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OUR FUTURE PLAN

Linkhome | AI PLATFORM DEVELOPMENT PLAN



IPO TARGET & USE OF FUND

IPO TARGET:

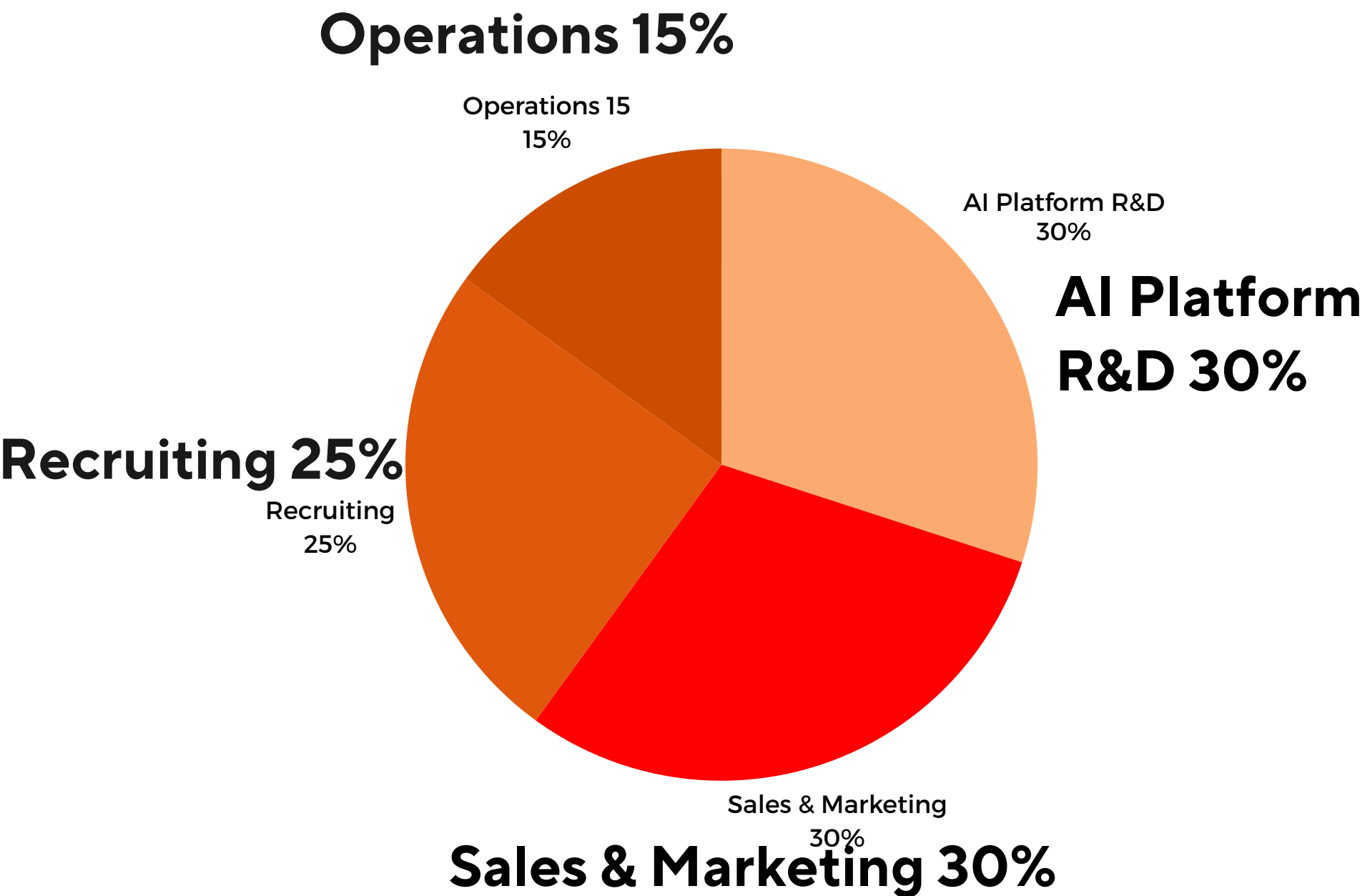
\$5 MILLION

Nasdaq / LHAI

1,250,000 shares of common stock

\$4.00 per share

Use of Fund



Thank You!



www.linkhome.com
www.linkhome.ai



Phone Number
800.680.9158



Office
2 Executive Circle, Ste 100,
Irvine, CA 92614



Email Address
info@linkhome.com