

FWP 1 ea0217408-fwp\_linkhome.htm FREE WRITING PROSPECTUS

Issuer Free Writing Prospectus dated October 11, 2024  
Filed Pursuant to Rule 433 of the Securities Act of 1933, as amended  
Relating to Preliminary Prospectus dated October 1, 2024  
Registration Statement No. 333-280379



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These forward-looking statements involve known and unknown risks and uncertainties and is based on current expectations, assumptions, estimates and projections about the Company and the industry. The Company undertakes no obligation to update forward-looking statements to reflect subsequent occurring events or circumstances, or to changes in its expectations, except as may be required by law. Although the Company believes that the expectations expressed in these forward-looking statements are reasonable, it cannot assure you that its expectations will turn out to be correct, and investors are cautioned that actual results may differ materially from the anticipated results.

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## Linkhome | IPO OFFERING SUMMARY

Issuer	Linkhome Holdings Inc.
Listing / Ticker	Nasdaq / LHAI
Offering type	Initial Public Offering
Shares Offered	1,250,000 shares of common stock (or 1,437,500 shares of common stock if the underwriters exercise their over-allotment option in full)
Offering Size	Approximately \$5,000,000 (excluding over-allotment option)
Price Range	\$4.00 per share of common stock
Underwriter	Dawson James Securities, Inc., EF HUTTON
Use of Proceeds	<ul style="list-style-type: none"><li>• Technology and development</li><li>• Marketing activities</li><li>• General and administrative matters, and capital expenditures</li><li>• To invest in or acquire third-party businesses, products services, technologies, or other assets</li></ul>

Linkhome

Property Investment

# AI Meets Real Estate



# Linkhome | COMPANY OVERVIEW



## About Us

Linkhome is an artificial intelligence-driven property technology company. By using HomeGPT, a Linkhome-developed real estate artificial intelligence model, combined with financial innovation and in conjunction with our dedicated team of agents, we have made significant and cost-effective improvements to the business model of buying and selling homes.



## Mission

To redefine the real estate experience to be efficient and affordable for all consumers through artificial intelligence.



## Vision

To help everyone own their home and achieve the dream of homeownership.





## OUR MARKET IS MASSIVE AND HIGHLY PROMISING.



\*PwC predicts that by 2030, Artificial Intelligence will contribute up to \$15.7 trillion to the global economy.



18%

# #1

\*Real estate and leasing comprise 18% of the US GDP, as the largest industry in the United States.



1.5T

# 1.5T

\*According to the NAR, there were 4.09 million homes sold in the United States, generating approximately \$1.5 trillion in transaction value. 34.1% of Americans (100 million people) do not own property. This represents a significant growth market.



90%

# 90%

\*Nearly 90% of sellers and buyers in the U.S. work with a real estate agency.

GTV: Gross Transaction Value

GDP: Gross Domestic Product

NAR: National Association of Realtors

<https://www.pwc.com/us/en/issues/tax-and-accounting/artificial-intelligence-study.html> - <https://www.nar.realtor/research-and-statistics/quick-real-estate-statistics>  
<https://www.nytimes.com/2024/07/21/nyregion/finance-industry-letter-credit-brown.html> - <https://www.nytimes.com/2024/07/21/nyregion/finance-industry-letter-credit-brown.html>  
<https://www.greenstateremedia.com/blog/new-realtor-commission-changes-impact-buyers-and-sellers/> - <https://www.greenstateremedia.com/blog/new-realtor-commission-changes-impact-buyers-and-sellers/>



## HOMEBUYERS HAVE ALWAYS COME LAST IN REAL ESTATE

### PROBLEMS WITH HOMEBUYING TODAY



#### Structural Inefficiencies

Difficult to find matching property listings. Cannot win against cash offers, difficult to simultaneously time buy/sell.



#### Home Buying & Selling Difficulties

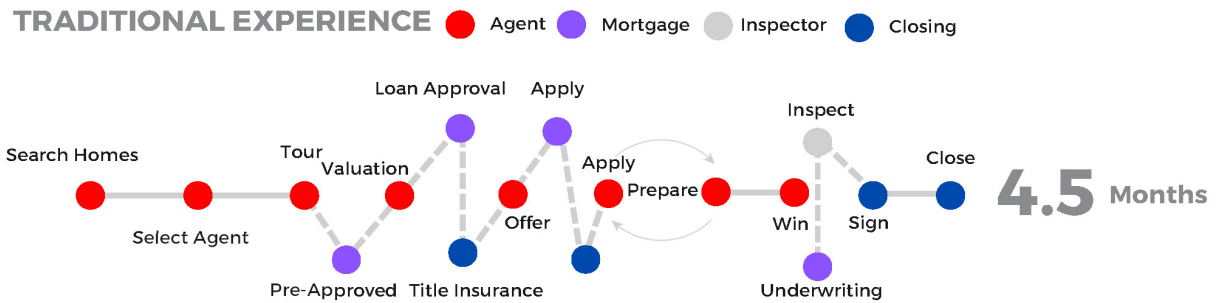
The traditional home-buying process is challenging due to competitive bidding and lengthy loan processing, making it stressful and uncertain.



#### Poor Experience

Complex offline process, lack of data and transparency.

## Linkhome OFFERS A FULLY INTEGRATED, SEAMLESS EXPERIENCE



### Linkhome

● ———— ✓ **1** Integrated Team **2.0** Offers to Win **1** Month **1** End-to-End Experience

\*The above estimated time to closing is for illustrative purposes only and there is no guarantee of the timing required to complete any individual transaction. Cash transactions typically close within a month or even sooner. <https://www.citrusheightagescrow.com/how-long-does-it-take-to-close-on-a-house-with-cash/>



**Linkhome**

## OUR SOLUTION



### AI Driven

AI Chat  
AI Home Search  
AI Agent



### Fintech Innovation

Cash Offer  
Flash Sell



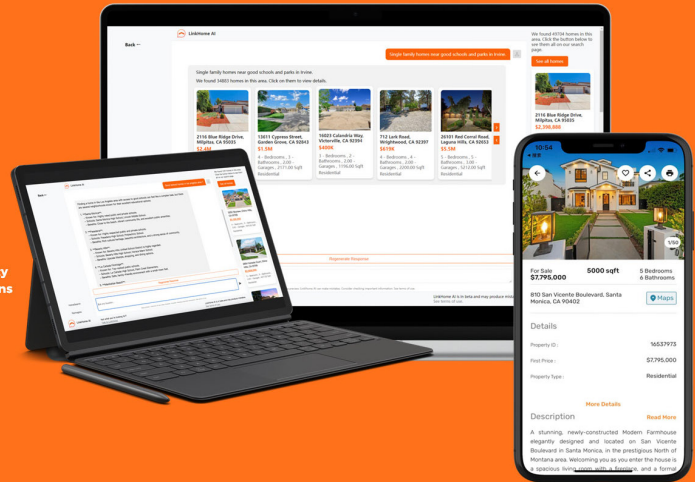
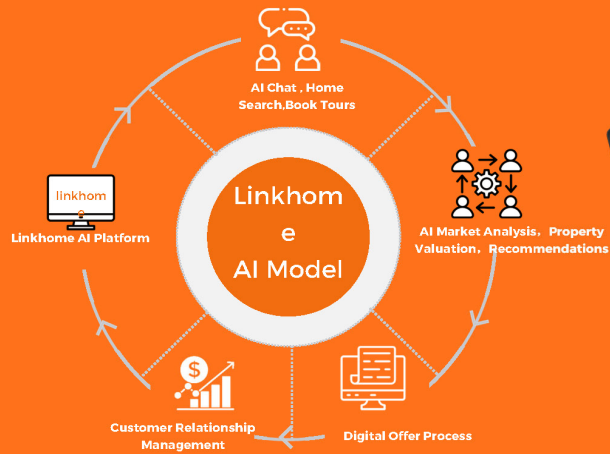
### One-Stop Seamless Experience

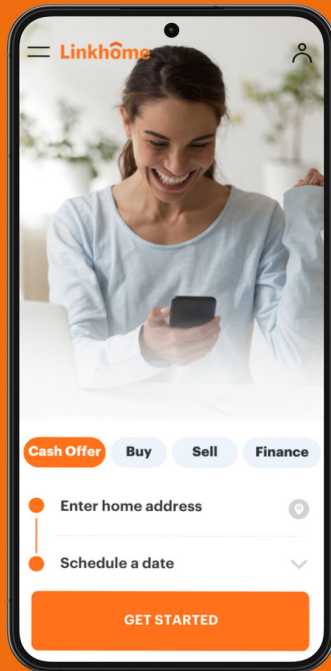
Brokerage  
Mortgage \*  
Escrow \*  
Home Insurance\*  
Property Management

\*Linkhome is presently only licensed as a real estate brokerage firm in California and, as such, is limited in the scope and geographic location of where it can offer its services. There is no guarantee that Linkhome will be able to obtain such licensing.  
In order to further expand its services, the company will require additional licensing, including mortgage brokerage, escrow services, and home insurance services.

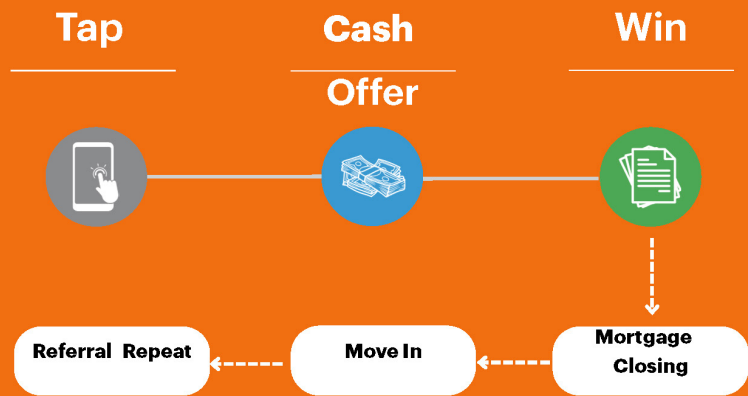
Linkhome | AI &amp; HOME-GPT

# New experience to search, visit and buy homes



**Linkhōme | Fintech**

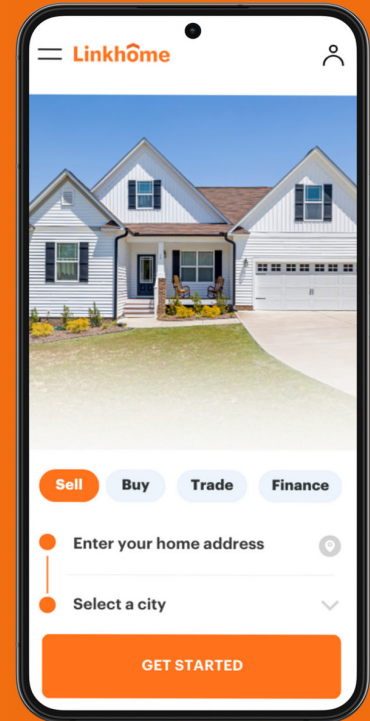
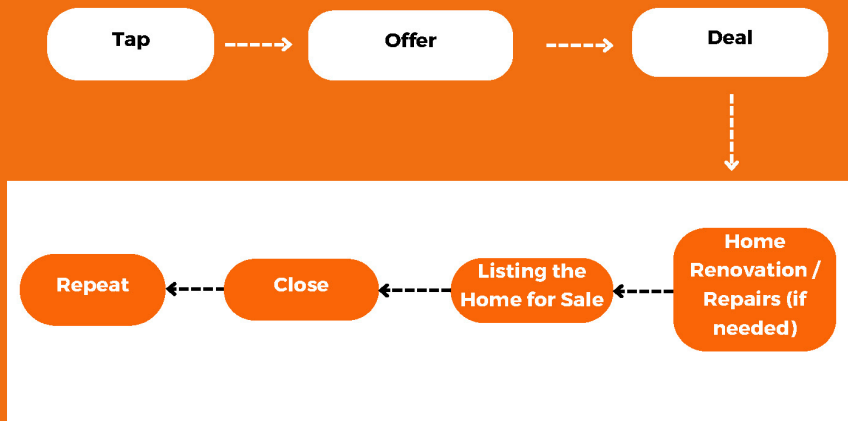
## Win your home with a Cash Offer



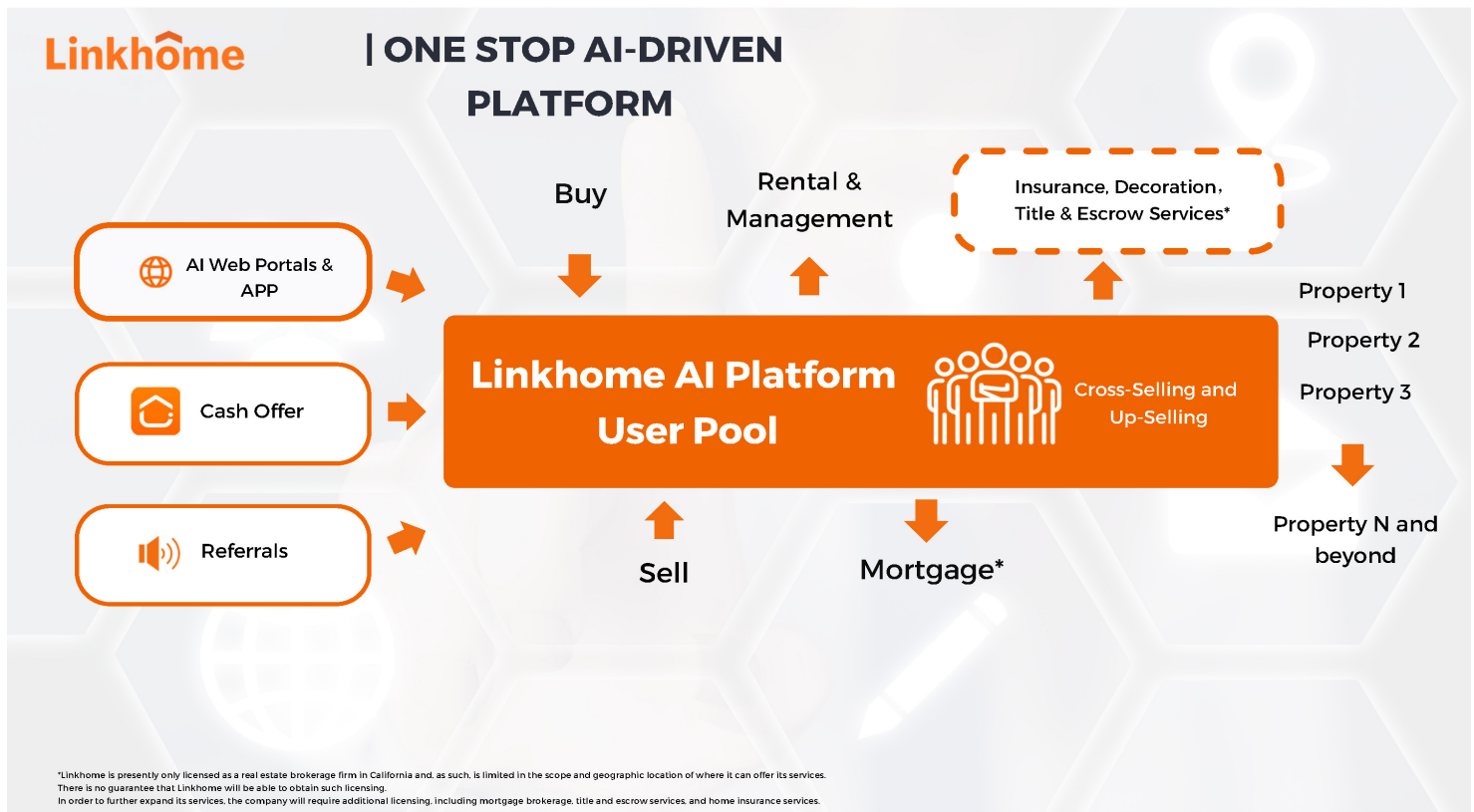
Easy, Reliable & Quick

## Linkh<sup>o</sup>me | FLASH SALE

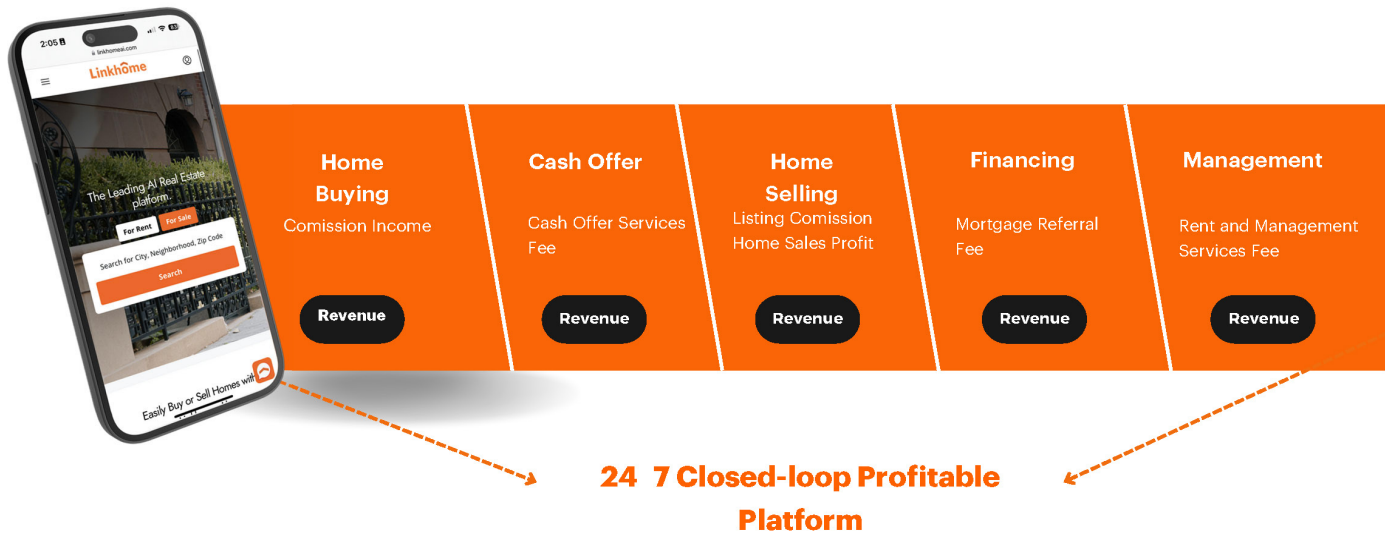
# Receive an offer and sell on your timeline







## Linkhome | BUSINESS MODEL



Note: Linkhome is presently licensed only as a real estate brokerage in California, and that expansion into different service areas, including additional geographic locations, will require additional licensing, which the company cannot assure that it will obtain.

## Linkhome | SEASONED, DEEP AND EXPERIENCED TEAM



**ZHEN "BILL" QIN**

CEO

- 15 Years + Industry experience
- Master's degree from the University of California
- Licensed California Real Estate Broker



**NA LI**

CFO

- 15 Years + Industry experience
- Formerly worked at Founte 500 Real Estate Group
- 10 years of Experience in Real Estate and Financial in California



**YUAN GAO**

CTO

- Master's degree from the University of California
- Focus on Researching Artificial Intelligence Development and Training AI Models

## Linkhome | OUR TRACTION

**Over \$150M**

**Gross Transaction  
Value**

Based on 6/30/2024  
First six months of data

**>6,813%**

**Revenue Growth**

Based on 6/30/2024  
First six months of data

**2257%**

**Gross Profit Growth  
1H FY2024 Over 1H FY2023**

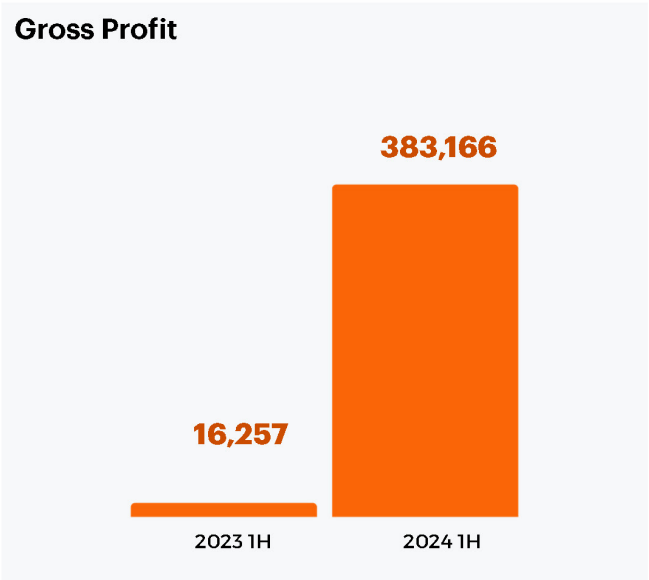
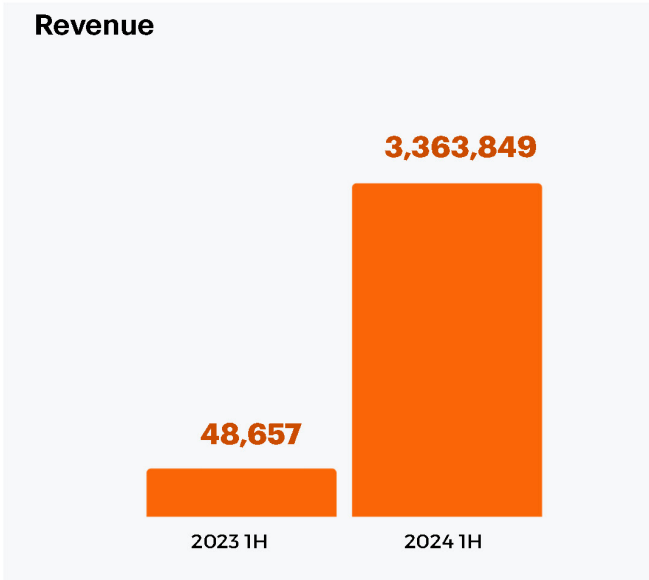
Based on 6/30/2024  
First six months of data

\*Past performance is not indicative of future results. An investment in the Company's securities is speculative, illiquid and there may be a total risk of loss. There is no guarantee that any specific outcome will be achieved.



Linkhome

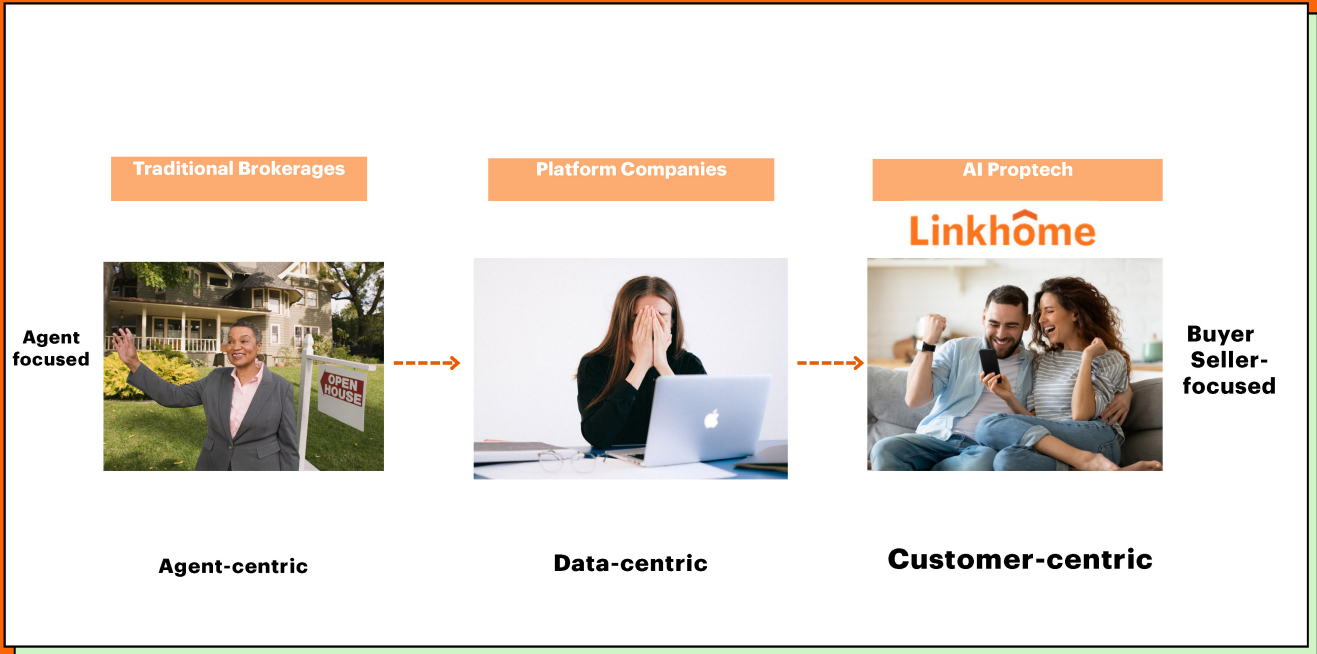
FINANCIAL HIGHLIGHTS



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# Linkh<sup>o</sup>me | TODAY'S LANDSCAPE REMAINS DATA- AND AGENT-FOCUSED

COMPETITIVE ANALYSIS



## OUR FIRST MARKET REACHED 150M IN TRANSACTIONS IN 2024

1

Market

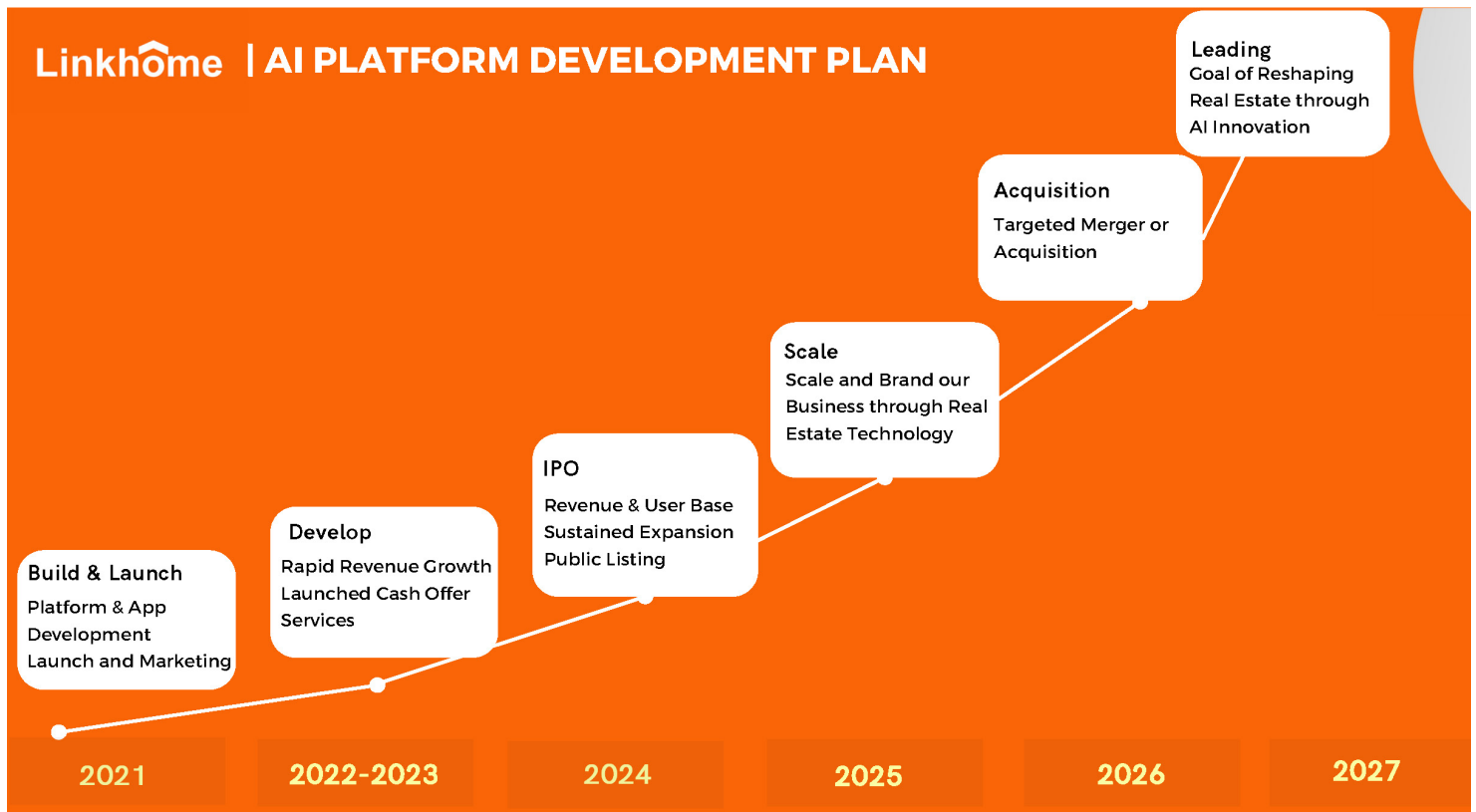
4

Regions

150M

GTV







Linkhome

*Thank You !*



[www.linkhomeai.com](http://www.linkhomeai.com)  
[www.linkhomeholdings.com](http://www.linkhomeholdings.com)



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